

The following information must be completed in order to be eligible to receive investment information.

Financial Advisors may request investment information without completing this questionnaire

FINANCIAL SUITABILITY QUESTIONNAIRE
Accredited Investor Suitability Standards.

Name: _____

Address: _____

Entity: _____

City: _____ State: _____ Zip: _____

e-mail: _____ Phone: _____

The undersigned understands (i) that no offer of any securities has been made to the undersigned and (ii) that no offer of securities will be made to the undersigned unless the undersigned is an “accredited investor” as that term is defined in Rule 501 under the Securities Act.

ALL ACCREDITED INVESTORS WHICH ARE INDIVIDUALS MUST **INITIAL** ONE OF THE FOLLOWING TWO STATEMENTS.

- _____ (1) I certify that I am an “accredited investor” because I had an individual income of more than \$200,000 or my spouse and I had a joint income of more than \$300,000 in each of past two calendar years and I reasonably expect to have an individual income in excess of \$200,000 or my spouse and I reasonably expect to have a joint income in excess of \$300,000 in the current calendar year.
- _____ (2) I certify that I am an “accredited investor” because I have an individual net worth, or my spouse and I have a joint net worth, in excess of \$1,000,000. For purposes of this Purchaser Questionnaire, “net worth” (except as otherwise specifically defined) means the excess of total assets at fair market value, including home and personal property, over total liabilities, including mortgage.

ALL ACCREDITED INVESTORS WHICH ARE ENTITIES MUST **INITIAL** ONE OF THE FOLLOWING FIVE STATEMENTS.

- _____ (1) The undersigned certifies that it is a trust with total assets in excess of \$5,000,000.
- _____ (2) The undersigned certifies that each equity owner of the undersigned is an accredited investor.
- _____ (3) The undersigned certifies that it is either: (a) a bank as defined in Section 3(a)(2) of the Act or a savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Act whether acting in its individual or fiduciary capacity, or a broker or dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934; (b) an insurance company as defined in Section 2(13) of the Act; (c) an investment company registered under the Investment Company Act of 1940 or a business development company as defined in Section 2(a)(48) of that Act; (d) a Small Business Investment Company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Act of 1958; or (e) an employee benefit plan within the meaning of Title I of the Employee Retirement Income Security Act of 1974, if the investment decision is made by a plan fiduciary, as defined in Section 3(21) of such Act, which plan fiduciary is either a bank, savings and loan association, insurance company, or registered investment adviser, or if the employee benefit plan has total assets in excess of \$5,000,000, or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors; or
- _____ (4) The undersigned certifies that it is a private business development company as defined in Section 202(a)(22) of the Investment Advisors Act of 1940.
- _____ (5) The undersigned certifies that it is an organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, with total assets in excess of \$5,000,000.

The submission of this page via the internet shall satisfy the requirements of the Electronic Signature Act of 2000 and statute, 15 U.S.C. §§ 7001 et.seq. and (FAR 4.5) and (FAR 2.101).

FINANCIAL SUITABILITY

Accredited Investor Suitability Standards.

INDIVIDUAL:

Print Name

Signature

Print Name

Signature

ENTITY:

Please Print Name of Entity

By: _____

Name: _____

Its: _____